

NOTICE-CUM-ADDENDUM

I. THIS NOTICE-CUM-ADDENDUM SETS OUT THE CHANGES TO BE MADE IN THE COMBINED SCHEME INFORMATION DOCUMENT ("SID") AND COMBINED KEY INFORMATION MEMORANDUM ("KIM") OF THE JM EQUITY FUND AND JM G-SEC FUND, THE SCHEMES OF JM FINANCIAL MUTUAL FUND (THE "MUTUAL FUND")

Investors are hereby informed that the Trustees of the Mutual Fund have approved the following:

The introduction of additional options under the Normal and Direct plans of the following schemes of the Mutual Fund w.e.f. May 1, 2015:

Name of the scheme	Proposed Plans	Proposed Options
JM Equity Fund	<ul style="list-style-type: none"> • Normal Plan • Direct Plan 	<ul style="list-style-type: none"> • Monthly Dividend Option • Quarterly Dividend Option • Half Yearly Dividend Option • Annual Dividend Option
JM G-Sec Fund	<ul style="list-style-type: none"> • Normal Plan • Direct Plan 	<ul style="list-style-type: none"> • Monthly Dividend Option • Half Yearly Dividend Option • Annual Dividend Option

The starting NAV for the all new dividend options under JM Equity Fund and JM G-Sec Fund stated above will be the NAV of the corresponding earliest dividend option of the respective schemes, on the day of first purchase in the respective options as per applicable SEBI guidelines on uniform cut-off timings for applicability of NAV. Thereafter, separate NAVs will be calculated and published for each of the said options.

Under these options, the Trustees of the Mutual Fund reserve the right to declare dividend in the respective dividend options of the Schemes, subject to availability of distributable surplus.

All other provisions of the SID/KIM of the above mentioned Schemes of the Mutual Fund remain unchanged.

This notice cum addendum shall form an integral part of the SID/KIM of the said Scheme of the Mutual Fund, as amended from time to time.

II. Notice is hereby given that the Hyderabad Investor Service Center of M/s. Karvy Computershare Pvt. Ltd., Registrar of JM Financial Mutual Fund, will be operating from the following new address w.e.f May 4, 2015.

Existing Address	New Address
'KARVY PLAZA' 8-2-596, Avenue 4, Street No. 1, Banjara Hills, Hyderabad – 500 034. Tel. No.: 040-44677348/ 7077/ 7075.	'KARVY CENTRE' 8-2-609/K, Avenue 4, Street No. 1, Banjara Hills, Hyderabad – 500 034. Tel. No.: 040-67406120 / 040-67406121.

Investors are requested to make a note of this change.

Bhanu Katoch

Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Limited

Date : April 30, 2015

(Investment Manager to JM Financial Mutual Fund)

For further details, please contact :

JM Financial Asset Management Limited

(Formerly known as JM Financial Asset Management Private Ltd.),

Registered Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.

Corporate Office: 502, 5th Floor, 'A' Wing, Laxmi Towers, Bandra Kurla Complex, Mumbai - 400051.

Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777

• Fax No.: (022) 2652 8388. • E-mail: investor@jmf.com • Website : www.jmfinancialmf.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

REF No. 03/2015-16